

PRATHAM SOFTWARE PRIVATE LIMITED

Regd. Office: G-1, 265-266, RIICO Industrial Area, EPIP, Sitapura, Jaipur-302022, Rajasthan
CIN: U72200RJ2004PTC019576 Tel. No.: 01416690000 Email: puneet@thepsi.com Website: www.thepsi.com

Letter of Intent cum Master Creation Form for admission of Unlisted Company

Kindly ensure that all the columns are properly filled. Write "N.A." wherever not applicable. Fill up the form in BLOCK LETTERS only. Affix stamp and initials in each page of the form.

Date	0	3	0	7	2	0	2	4
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To,
The Managing Director
Central Depository Services (India) Limited
A Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013

Dear Sir,

We are interested in offering demat option to our shareholders. Kindly admit the securities as per the attached details and allot an International Securities Identification Number/s (ISIN/s) for the same. We confirm that the information provided is true and correct to the best of our knowledge and we will be solely responsible for any false or incorrect information or failing to furnish the relevant information along with the required documents.

The details of our Company are as given below:

A. Full name of the Company:

PRATHAM SOFTWARE PRIVATE LIMITED

B. Previous Name(s) of the Company (Applicable where there is (are) change(s) in name(s) of the Company after incorporation):

Sr. No.	Previous Name	Date of Name Change							
1	N.A	D	D	M	M	Y	E	A	R
2		D	D	M	M	Y	E	A	R

C. Company Information:

Date of Incorporation		1	0	0	8	2	0	0	4
Main Business	<p>1. To take over the running business of M/s PS Consultants, a proprietorship concern owned by Mr. Puneet Mittal along with all the assets and liabilities, rights, obligations and the aforesaid firm will cease to exist on the date of incorporation of the company.</p> <p>2. To carry on the business as manufacturers, assembling, processors, buyers, sellers, traders, exporters, importer, distributor, dealer, franchise, business partner, stockiest, commission agents, brokers, C and F agents, trainers, developers, service providers, service partners, designers, solution providers, consultants, and otherwise deals in all kinds of computers, software's , software packages,</p>								

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	<p>hardware, notebook, PCs, laptops, servers, computer parts, computer peripherals, and accessories, internet, email, chats, internet telephony equipment, VOIP equipment, call centre equipment, IVR hardware and systems, video conferencing, electronic and telephonic equipments, mobile phones and equipments, telephone equipments, fax machines, lease line equipments, fax machines, lease line equipments, modems, routers, intranet, multimedia, computer consumables, printers, scanners, CD writers, networking equipments, hubs, switches, cables, power protection, equipment, UPS, CVT, computer furniture., testing equipment, research and development, recording media library, training aides, projectors, presentation equipments, audio and video equipment and other computer related electronic and non electronic equipment.</p> <p>3. To set up and run electronic data processing centers and to carry on business of data/ word processor, data entry work, data centers and data storage, data analysis, software consultancy and software designing, development of management information system, development of customized software, E – commerce software systems and payment gateways, application development, data base designing and development, turnkey solutions, computer aided designing software (CAD), document and design processing, engineering design software, GIS software, mobile technology software, wireless technology software, embedded system software, telecom software testing and quality assurance services, call center operation, interactive voice responsive (IVR) solutions, VOIP solutions, IT enables services, medical transcription, legal transcription, accounting and other transcription activities, OCR (optical character reader) software, OMR software, data and image scanning services, CD writing and designing, CD presentations, animations, graphic designing, 3D graphic and 3D modeling services, logo and banner designing, brochures and print ad designing, creative designing, copywriting, multi media activities, website designing and development, website hosting, domain registration, search engine listing and optimization, annual maintenance contracts (AMC) services of hardware and software, computerization feasibility study, internet service provider (ISP), voice mail services, unified messaging services, cable internet, computer education and training, networking activities, setting up LAN/WAN systems, provide system administration and technical support engineering and consultancy, project management, and all other value added services and to recruit, conduct or sponsor training, programmers and professionals, manpower and computer supply on rent basis, courses, seminars and corporate programs for imparting or spreading the knowledge and use of computers, internet, e mails, computer programmes, video conferencing, chat multi media and to undertake and carry on all activities of software research and analysis, software and hardware training placements. Manpower outsourcing, publishing, advertising, public relations, business plans and marketing consultancy , import, export consultants, cyber cafe, cyber shops, information kiosks, Tele marketing services, coffee shops, entertainment, games, game shows, computerized lotteries, amusement park, exhibition, road shows, egmark emporiums, coaching, training rehabilitation center, franchisee agreements with Indian or foreign companies, firm and individuals.</p>
PAN	AADCP3484F
TAN	JPRP02359A
CIN	U72200RJ2004PTC019576
Legal Entity Identifier (LEI)	335800J2WBTB3VCX9D40 (18 June 2025)
GSTIN	08AADCP3484F1ZC

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D. Type of Company (Put ✓ at the appropriate box):

Indian	✓	Private Limited	✓
MNC (Multinational)		Public Limited	

PSU / Government	
Joint Stock Company	
Statutory Company	✓
Mutual Fund	
Guarantee and association Company	
Limited Liability Partnership	

E. Registered Office Address:

Address – 1	G-1, 265-266, RIICO Industrial Area,		
Address – 2	EPIP, Sitapura, Jaipur,		
Address – 3	Rajasthan		
City	JAIPUR	PIN	302022
State	RAJASTHAN	Country	INDIA
Phone – 1		Phone – 2	
Fax		Mobile	9928028231
Alternate Mobile		Email ID	puneet@thepsi.com
Alternate Email ID			

F. Administrative/Corporate/Correspondence Office Address (Put ✓ at the appropriate box):

Same as Registered Office Address	✓
Other Address (if any)	

Other Address (Applicable if ticked on Other Address):

Address – 1			
Address – 2			
Address – 3			
City		PIN	
State		Country	
Phone – 1		Phone – 2	
Fax		Mobile	
Alternate Mobile		Email ID	
Alternate Email ID			

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G. Billing Address (Put ✓ at the appropriate box):

Same as Registered Office Address	<input checked="" type="checkbox"/>
Same as Correspondence Address	<input type="checkbox"/>
Other Address (if any)	<input type="checkbox"/>

Other Address (Applicable if ticked on Other Address):

Address – 1			
Address – 2			
Address – 3			
City		PIN	
State		Country	
Phone – 1		Phone – 2	
Fax		Mobile	
Alternate Mobile		Email ID	
Alternate Email ID			

H. Details of Board of Directors : (Please clearly identify The Chairman, MD and The Wholetime Director)

Sr. No.	Name	Chairman / MD / Wholetime Director	PAN/DIN		
1	PUNEET MITTAL	DIRECTOR	PAN	<input type="checkbox"/>	ACBPM1090P
			DIN	<input checked="" type="checkbox"/>	00039789
2	SUMEETI MITTAL	DIRECTOR	PAN	<input type="checkbox"/>	AAVPM2907M
			DIN	<input checked="" type="checkbox"/>	00039790
3			PAN	<input type="checkbox"/>	
			DIN	<input checked="" type="checkbox"/>	
4			PAN	<input type="checkbox"/>	
			DIN	<input checked="" type="checkbox"/>	
5			PAN	<input type="checkbox"/>	
			DIN	<input checked="" type="checkbox"/>	

I. Details of Promoters and Key Managerial Persons:

Sr. No.	Name	Promoters / Key Managerial Persons	PAN
1	PUNEET MITTAL	PROMOTER	ACBPM1090P
2	SUMEETI MITTAL	PROMOTER	AAVPM2907M
3	SAMEER MOHTA	KMP(CEO)	AFCPM7979P

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J. Particulars of the Company Secretary: NA

Name			
Employee		Practicing	
CS Registration Number			
Designation [If Employee]			
Phone – 1		Phone – 2	
Fax		Mobile	
PAN			
Email ID			

J. Particulars of the Compliance Officer (Put ✓ at the appropriate box):

Same as Company Secretary	
Other Personnel (if any)	Y

Other Personnel (Applicable if ticked on Other Personnel):

Name	Puneet Mittal		
Designation	Director		
Phone – 1		Phone – 2	
Fax		Mobile	9928028231
PAN	ACBPM1090P		
Email ID	puneet@thepsi.com		

K. Registrar & Transfer (R & T) Work of the Company:

Registrar and Transfer Agent (RTA) Details:

Name	SAG INFOTECH PRIVATE LIMITED																						
Address – 1	B-9,2ND AND 3RD FLOOR, MAHALAXMI NAGAR, BEHIND WTP SOUTH BLOCK MALVIYA NAGAR																						
Address – 2																							
Address – 3																							
City	JAIPUR					PIN	3	0	2	0	1	7											
State	RAJASTHAN					Country	INDIA																
Phone – 1	0	1	4	1		4	7	2	7	3	7	4	Phone – 2										
Fax													Mobile										
Email ID	COMPLIANCE.OFFICER@SAGRТА.COM, INFO@SAGRТА.COM, INFO@SAGINFOTECH.COM																						

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Type of Service (Put \sqrt at the appropriate box):

Single Point Connectivity [Physical + Electronic]	
Only Electronic Connectivity	\sqrt

Physical RTA Details (If ticked on “Only Electronic Connectivity):

[Address of the registry operations where the physical securities for dematerialisation / rematerialization are to be delivered by the Depository Participants]

Name	Pratham Software Private Limited		
Address – 1	G-1, 265-266, RIICO Industrial Area,		
Address – 2	EPIP, Sitapura, Jaipur,		
Address – 3	Rajasthan		
City	JAIPUR	PIN	302022
State	RAJASTHAN	Country	INDIA
Phone – 1		Phone – 2	
Fax		Mobile	9928028231
Email ID (s)	puneet@thepsi.com		

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Particulars of Equity Shares to be admitted with CDSL

(Part – B)

1. Name of the issuing
Company

PRATHAM SOFTWARE PRIVATE LIMITED

2. Name of the share dept./
RTA having electronic
Connectivity with CDSL

SAG INFOTECH PRIVATE LIMITED

3. Type of security

Equity shares



Whether any other security of the company is already available in dematerialised form: Yes / No
If Yes mention ISIN (if any)

4. Particulars of Equity
Capital as on Previous
Financial year end
31.03.2023

Share Capital	No. of Shares	Face value per share (₹)	Paid-up value per share (₹)
Authorised	10,00,000	Rs.1	Rs.1
Issued	83762	Rs.1	Rs.1
Paid up	83762	Rs.1	Rs.1
Difference if any*	NA		
Distinctive Nos.	From: 1	To:	50000
	60001		63000
	64001		64500
	64701		64950
	64981		64992
	65001		90000
	95001		100000

Note: During the FY 2023-24, the company has buyback 15500 fully paid up equity shares dated 02/02/2024. The details of the same are mentioned below:

S.No.	Name of the shareholders	No. of share buy-back	Distinctive Nos.	
			From	To
1.	IntraCore LLC	3428 10000 200 20	71573 75001 89501 89951	75000 85000 89700 89970
2.	Puneet Mittal	1000	62001	63000

PRAITHAM SOFTWARE PRIVATE LIMITED

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		500	64001	64500
		200	64701	64900
		50	64901	64950
		1	64991	64991
		1	64992	64992
		100	99901	100000

* Reason for difference of Shares, if applicable:

A-B:

__NA__

5. Details of New Shares Issued during the current financial year Year of the company: DD/MM/YYYY –N.A

Nature of Issue (Bonus/Rights/Public Offer/Partly Paid)	No. of Shares	Date of allotment	Face value per share (₹)	Fully Paid	Partly Paid	Distinctive no
		DD/MM/YYYY				
		DD/MM/YYYY				
		DD/MM/YYYY				
Total						

6. Shareholding pattern

As on 31.03.2024

	No. of shareholders	No. of shares held	Percentage
Promoters' holdings	2	63482	93.00%
Non promoters' holdings	2	4780	7.00%
Total	4	68262	100%

7. Number of shareholders holding more than 1% of the capital ---- 4

8. For Issue of CFI Codes: Please Provide separate Voting Rights details for:

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Voting Rights (indicates the kind of voting power conferred to the shareholder) (Put √ at the appropriate box)				Payment Status (Put √ at the appropriate box)		No. of shares	Particulars	Paid Up Value Per Share (₹)
Voting (Each share has one vote)	Non-voting (shares has no voting rights)	Restricted voting (The shareholder may be entitled to less than one vote per share)	Enhanced voting (The shareholder is entitled to more than one vote per share)	Partly Paid	Fully Paid			
√	N.A.	N.A.	N.A.	N.A.	√	68262	EQUITY SHARES	1/-

We certify that the particulars furnished hereinabove as also in the attached documents are true and correct. We further undertake to inform CDSL of any change in the capital structure, company's particulars, additions etc.

Place: JAIPUR

Date: 03.07.2024

Instructions:

1. Please ensure to submit all particulars.
2. Please tick √ wherever applicable
3. Write N.A. wherever not applicable.
4. Add annexures if required.

Signature of authorised signatory

Name: Puneet Mittal

Designation: Director