

PRACHI MITTAL CREATIONS PRIVATE LIMITED

Registered Office: B-730,731 INTERNATIONAL TRADE CENTRE, MAJURA GATE, RING ROAD, SURAT, GUJARAT, INDIA,
395001

CIN: U17111GJ2004PTC043540

Mobile: 8758305146

Email: mittaltexofab@rediffmail.com

Letter of Intent cum Master Creation Form for admission of Unlisted Company

Date : 05-07-2024

To,

The Managing Director

Central Depository Services (India) Limited

A Wing, 25th Floor, Marathon Futurex,

Mafatlal Mills Compounds,

N M Joshi Marg, Lower Parel (E)

Mumbai - 400013

Dear Sir,

We are intrested in offering demat option to our shareholders. Kindly admit the securities as per the attached details and allot an international Securites Identification Numbers/s (ISIN/s) for the same. We confirm that the information provided is true and correct to the best of our Knowledge and we will be solely responsible for any false or incorrect information or failing to furnish the relevant information along with the required documents.

The details of our Company are as given below:

A. Full name of the Company :

PRACHI MITTAL CREATIONS PRIVATE LIMITED

B. Previous Name(s) of the company(Applicable where there is(are) changes(s) in name of the Company after incorporation):

| Sr No | Previous Name | Date of Name Change |
|-------|---------------|---------------------|
|-------|---------------|---------------------|

C. Company Information :

| | |
|------------------------------|--|
| Date of Incorporation | 03-FEB-2004 |
| Main Business | To carry on the business of exporters, importers, buyers, sellers, manufacturers, producers, factors |
| PAN | AADCP2037Q |
| TAN | SRTP01482F |
| CIN | U17111GJ2004PTC043540 |
| Legal Entity Identifier(LEI) | 984500aya52b4f7e1504 |
| GSTN | 24AADCP2037Q1Z8 |

D. Type of Company(Put tick at the appropriate box) :

| | |
|-----------------------------------|---|
| PSU/Government | |
| Joint Stock Company | |
| Statutory Company | ✓ |
| Mutual Fund | |
| Guarantee and association Company | |

| | |
|-----------------|---|
| Public Limited | |
| Private Limited | ✓ |

| | |
|----------|---|
| Unlisted | ✓ |
|----------|---|

E. Registered Office Address :

| | | | |
|--------------------------------|---------|----------------------------|--------|
| B. Registered Office Address : | | | |
| Address - 1 | | B-730 731 | |
| Address - 2 | | INTERNATIONAL TRADE CENTRE | |
| Address - 3 | | MAJURA GATE RING ROAD | |
| City | SURAT | PIN | 395001 |
| State | GUJARAT | Country | INDIA |

F. Administrative/Corporate/Correspondence Office Address (Put tick at the appropriate box) :

| | |
|-----------------------------------|---|
| Same as Registered Office Address | ✓ |
| Other Address (if any) | |

G. Billing Address (Put tick at the appropriate box) :

| | |
|-----------------------------------|---|
| Same as Registered Office Address | ✓ |
| Same as Correspondence Address | |
| Other Address (if any) | |

H. Details of board of Directors : (Please clearly identify The Chairman,MD,The Wholetime Director,Director)

| Sr No | Name | Chairman/MD/Whole time Director/Director | PAN | DIN |
|-------|----------------|--|------------|----------|
| 1 | CHIRAG AGARWAL | Director | BWXP6105N | 07629163 |
| 2 | PRADIP AGARWAL | Director | AFKPA5374C | 00391873 |

I. Details of Promoters/ Key Managerial Persons :

| Sr No | Name | Promoters/Key Managerial Persons | PAN |
|-------|----------------|----------------------------------|------------|
| 1 | PRADIP AGARWAL | Promoter | AFKPA5374C |
| 2 | CHIRAG AGARWAL | Promoter | BWXP6105N |

J. Particulars of the company Secretary :

| | |
|-----------------|--------------|
| Name | |
| Employee | Practicing ✓ |
| Designation | |
| LandLine Number | |
| Mobile | Email ID |

J. Particulars of the Compliance Officer(Put tick at the appropriate box) :

| | |
|---------------------------|---|
| Same as Company Secretary | |
| Other Personnel (if any) | ✓ |

Other Personnel (Applicable if ticked on Other Personnel) :

| | | | |
|-----------------|--------------------|----------|-----------------------|
| Name | ANIL SAGARMAL OJHA | | |
| Designation | MANAGER | | |
| LandLine Number | | | |
| Mobile | 9374723856 | Email ID | ANILOJHA123@GMAIL.COM |

K. Registrar '& Transfer(R '& T)Work of the Company :**Registrar and Transfer Agent (RTA) Details :**

| | | | |
|-------------|--|-----------|--------------|
| Name | SAG INFOTECH PRIVATE LIMITED | | |
| Address - 1 | B-9,2ND AND 3RD FLR, | | |
| Address - 2 | | | |
| Address - 3 | MAHALAXMI NAGAR, MALVIYA NGR | | |
| City | JAIPUR | PIN | 302017 |
| Phone - 1 | 0141-4727374 | Phone - 2 | 0141-3511278 |
| Fax | | Mobile | |
| Email ID | COMPLIANCE.OFFICER@SAGRТА.COM,INFO@SAGRТА.COM,INFO@SAGINFOTECH.COM | | |

Type of Service (Put tick at the appropriate box) :

| | |
|---------------------------|--|
| Single Point Connectivity | |
|---------------------------|--|

| | |
|------------------------------|---|
| [Physical + Electronic] | |
| Only Electronic Connectivity | ✓ |

Physical RTA Details (If ticked on "Only Electronic Connectivity) :")

[Address of the registry operations where the physical securities for dematerialisation / rematerialization are to be delivered by the Depository Participants]

| | | | |
|-------------|---|-----------|------------|
| Name | PRACHI MITTAL CREATIONS PRIVATE LIMITED | | |
| Address - 1 | B-730 731 | | |
| Address - 2 | INTERNATIONAL TRADE CENTRE | | |
| Address - 3 | MAJURA GATE RING ROAD | | |
| City | SURAT | PIN | 395001 |
| Phone - 1 | | Phone - 2 | |
| Fax | | Mobile | 8758305146 |
| Email ID | MITTALTEXOFAB@REDIFFMAIL.COM | | |

Particulars of Equity Shares to be admitted with CDSL

(Part - B)

1. Name of the issuing Company PRACHI MITTAL CREATIONS PRIVATE LIMITED

2. Name of the share dept./RTA having electronic Connectivity with CDSL SAG INFOTECH PRIVATE LIMITED

3. Type of security Equity shares

Whether any other security of the company is already available in dematerialised form: NO

If Yes mention ISIN (if any) :

4. Particulars of Equity Capital as on Previous Financial year end

| Share Capital | No. of Shares | Face value per share(₹) | Paid-Up value per share(₹) |
|--------------------|---------------|-------------------------|----------------------------|
| Authorised | 1520000 | 10 | 10 |
| Issued | A 1510200 | 10 | 10 |
| Paid Up | B 1510200 | 10 | 10 |
| Difference if any* | [A-B] 0 | | |

*Reason for difference of Shares, if applicable:

A-B:

5. Details of New Shares Issued during the current financial year

Year of the company: DD/MM/YYYY

| Nature of Issue(Bonus/Rights/Public Offer/Party Paid) | No.of Shares | Date Of Allotment | Face value per share(₹) | Fully / Partly Paid | Shared Issue Date During Current Financial Years |
|---|--------------|-------------------|-------------------------|---------------------|--|
| Total | | | | | |

6. Shareholding Pattern

AS on 31-Mar-2024

| Particulars | Promoters Holdings No of shareholders(A) | Promoters Holdings No of share held (B) | Promoters Holdings Percentage (C) (%) | Non Promoters Holdings No of shareholders (D) | Non Promoters Holdings No of share held (E) | Non Promoters Holdings Percentage (F) (%) | Total No. Of Shareholders in Promoter Holdings and Non Promoter Holdings(A+D) | Total No. Of Shares held in Promoter Holdings and Non Promoter Holdings(B+E) | Percentage |
|---------------|--|---|---------------------------------------|---|---|---|---|--|------------|
| EQUITY SHARES | 2 | 505300 | 33.46 | 8 | 1004900 | 66.54 | 10 | 1510200 | |
| Total | | | | | | | | | 100% |

7.Number of shareholders holding more than 1% of the capital : 5

8.For Issue of CFI Codes:

Please Provide separate Voting Rights details for :

| Voting Rights(indicate the kind of voting power conferred to the shareholder) (Put ✓ at the appropriate box) | | | | Payment Status(Put ✓ at the appropriate box) | | No. of shares | Paid up Value | Particulars |
|---|------|------------|----------|--|------------|---------------|---------------|-------------|
| Voting(Eac | Non- | Restricted | Enhanced | Partly Paid | Fully Paid | | | |

| h share has one vote) | voting(shar es has no voting rights) | voting(The shareholder may be entitled to less than one vote per share) | voting(The shareholder is entitled to more than one vote per share) | | | | | |
|-----------------------|--------------------------------------|---|---|--|---|---------|----|---------------|
| ✓ | | | | | ✓ | 1510200 | 10 | EQUITY SHARES |

We certify that the particulars furnished hereinabove as also in the attached documents are true and correct. We further undertake to inform CDSL of any change in the capital structure, company's particulars, additions etc.

Place: SURAT
Date : 25-Jun-2024

Name : CHIRAG AGARWAL
Designation : DIRECTOR