

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

SRN : S45129657

Service Request Date : 28/01/2016

Payment made into : ICICI Bank

Received From :

Name : SWATI CHAUDHARY
Address : E-1/A, THE PALM AVENUE
VIP ROAD, VESU
SURAT, GUJARAT
395007

Entity on whose behalf money is paid

CIN : U24100GJ2013PLC073434
Name : AETHER INDUSTRIES LIMITED
Address : SY. NO. 35, PLOT NO 40, 'AANGAN'
JALDARSHAN SOCIETY, BH. GOKUL ROW HOUSE, UMRA
SURAT, GUJARAT
INDIA - 395007

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form PAS-3	Normal	600.00
	Total	600.00

Mode of Payment: Credit Card/Prepaid Card - ICICI Bank

Received Payment Rupees: Six Hundred only

FOR AETHER INDUSTRIES LIMITED


DIRECTOR

Form NO. PAS-3

[Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and Rule 12 and 14 Companies (Prospectus and Allotment of Securities) Rules, 2014]



Return of Allotment

Form language English Hindi

Refer the instruction kit for filing the form.

1.(a) *Corporate identity number (CIN) of company

U24100GJ2013PLC073434

Pre - Fill

(b) Global location number (GLN) of company

2.(a) Name of the company

AETHER INDUSTRIES LIMITED

(b) Address of the registered office of the company

SY. NO. 35, PLOT NO 40, 'AANGAN'
JALDARSHAN SOCIETY, BH. GOKUL ROW HOUSE, UMRA
SURAT
Gujarat
INDIA
395007

(c) *e-mail ID of the company

chaudhary.swati8@gmail.com

3. Securities allotted payable in cash

Number of allotments

I (i)* Date of allotment

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity shares with differential rights	<input type="checkbox"/> Debentures
Brief particulars in respect of terms and conditions				
Number of securities allotted				
Nominal amount per security (in Rs.)				
Total nominal amount (in Rs.)				
Amount paid per security on application (excluding premium) (in Rs.)				
Total amount paid on application (excluding premium) (in Rs.)				
Amount due and payable on allotment per security (excluding premium) (in Rs.)				
Total amount paid on allotment (excluding premium) (in Rs.)				
Premium amount per security due and payable (if any) (in Rs.)				
Total premium amount due and payable (if any) (in Rs.)				
Premium amount paid per security (if any)				
Total premium amount paid (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)				
Total discount amount (if any) (in Rs.)				
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				

FOR AETHER INDUSTRIES LIMITED

DIRECTOR

4. Securities allotted for consideration otherwise than in cash

Number of allotments

- I (i)* Date of allotment (DD/MM/YYYY)
 (ii)(a) Date of passing shareholders' resolution (DD/MM/YYYY)
 (b) SRN of Form No. MGT-14

Particulars	<input checked="" type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity shares with differential rights	<input type="checkbox"/> Debentures
Number of securities allotted	25,000,000			
Nominal amount per security (in Rs.)	10.00			
Total nominal amount (in Rs.)	250,000,000.00			
Amount to be treated as paid up on each security (in Rs.)	10.00			
Premium amount per security (if any) (in Rs.)	0.00			
Total premium amount (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)	0.00			
Total discount amount (if any) (in Rs.)				

(iv)* Details of consideration

Consideration for which such securities have been allotted	Description of the consideration	Value (amount in Rs.)
(a) Property and assets acquired		
(b) Goodwill		
(c) Services (give nature of services)		
(d) Conversion of Debentures		
(e) Conversion of Loans	8% REDEEMABLE PREFERENCE SHARES	250,000,000.00
(d) Other items (to be specified)		

(v)* Whether an agreement or contract is executed in writing for allotting securities for consideration other than cash (if yes, attach a copy of such agreement or contract). Yes No

(vi) Whether valuation report of the Valuer has been obtained. Yes No

FOR AETHER INDUSTRIES LIMITED


DIRECTOR

5. Bonus shares issued

- (a) Date of allotment (DD/MM/YYYY)
- (b) Number of bonus shares
- (c) Nominal amount per share (in Rs.)
- (d) Amount to be treated as paid up per share (in Rs.)
- (e) * Date of passing special resolution (DD/MM/YYYY)
- (f) * SRN of relevant form relating to special resolution

6. In respect of private placement-

(a) Category to whom allotment is made:

- Existing shareholders
- Employee
- Directors
- Qualified Institutional Buyers
- Others

(b) Declaration that in respect of preferential allotment or private placement the company has:

- allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories;
- not allotted securities with an application size of less than twenty thousand per person;
- offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same;
- completed allotment in respect of earlier private placement offers;
- received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash;
- made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name;
- Maintained a complete record of such offers and acceptances in Form No. PAS-5.

7.* Capital structure of the company after taking into consideration the above allotment(s) of the shares:

Particulars	Authorized Capital	Issued capital	Subscribed capital	Paid Up capital
Number of equity shares	10,000,000	8,560,200	8,560,200	8,560,200
Nominal amount per equity share	10	10	10	10
Total amount of equity shares	100,000,000.00	85,602,000.00	85,602,000.00	85,602,000.00
Number of preference shares	25,000,000	25,000,000	25,000,000	25,000,000
Nominal value per preference share	10	10	10	10
Total amount of preference share	250,000,000.00	250,000,000.00	250,000,000.00	250,000,000.00
Unclassified shares				
Total amount of unclassified shares				
Total	350,000,000.00	335,602,000.00	335,602,000.00	335,602,000.00

FOR AETHER INDUSTRIES LIMITED

DIRECTOR

8.* Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security:

Particulars	Total number of securities	Nominal value per unit of security	Total amount
Debentures	0	0	0
Secured loans			75,704,636
Others, specify	0	0	46,663,790

9.* Whether complete list of allottees has been enclosed as an attachment.

Yes No

In case 'No', submit details in a CD separately.

Attachments

- * List of allottees. Attach separate list for each allotment (refer instruction kit for format). If not attached, then it shall be submitted separately in a CD.
- * Copy of Board or shareholders' resolution.
- Valuation Report from the valuer, if any;
- Copy of contract where securities have been allotted for consideration other than cash or attachment wherein the details of contract reduced in writing by the company, if any;
- Copy of the special resolution authorizing the issue of bonus shares.
- Complete record of private placement offers and acceptances in Form PAS-5.
- Optional attachment(s), if any.

Attach

Attach

Attach

Attach

Attach

Attach

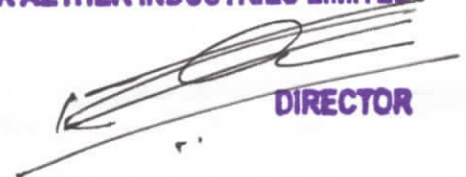
Attach

List of attachments

Allotment List RAD.pdf
 Allotment List AJD.pdf
 Allotment List AAD-HUF.pdf
 Board Resolution.pdf
 Copy of Special resolution.pdf

Remove attachment

FOR AETHER INDUSTRIES LIMITED



DIRECTOR

Declaration

I am authorized by the Board of Directors of the Company vide resolution number * dated * to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that:

1. All the required attachments have been completely, correctly and legibly attached to this form.
2. The list of allottees is correct and complete as per records of the company.
3. Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.

*** To be digitally signed by**

* Designation



* Director identification number of the director; OR
DIN or PAN of the manager or CEO or CFO; or
Membership number of the Company Secretary

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

*** To be digitally signed by**



Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or
 Company secretary (in whole-time practice)

* Whether associate or fellow Associate Fellow

* Membership number

* Certificate of practice number

Note: Attention is drawn to provisions of Section 448 of the Companies Act, 2013 which provide for punishment for false statement and certification.

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

FOR AETHER INDUSTRIES LIMITED

DIRECTOR

CERTIFIED TRUE COPY OF THE RESOLUTIONS PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF M/S. AETHER INDUSTRIES LIMITED ON 11.00 A.M. ON SATURDAY THE 16TH JANUARY, 2016 AT THE REGISTERED OFFICE OF THE COMPANY AT 40, JALDARSHAN SOCIETY, B/H GOKUL ROW HOUSE, UMRA, SURAT 395007, GUJARAT.

“RESOLVED THAT the Letter of Offer for Allotment of 8 % Cumulative Redeemable Preference Shares, on Private Placement Basis, placed before the Board be and is hereby approved.”

RESOLVED FURTHER THAT Mr Rohan Desai and Mrs Purnima Desai be and are hereby authorised severally to take all actions and perform all deeds and things that are necessary in connection with the said Private Placement and Allotment of CRPS to the applicants who exercise the offer.

Place: Surat

Date: 16.01.2016

**By Order of the Board of Directors
For Aether Industries Limited
*For Aether Industries Limited***


Director
DIRECTOR

FOR AETHER INDUSTRIES LIMITED


DIRECTOR

CERTIFIED COPY OF SPECIAL RESOLUTIONS PASSED IN THE EXTRAORDINARY GENERAL MEETING OF THE MEMBERS OF AETHER INDUSTRIES LIMITED HELD ON TUESDAY THE 12TH JANUARY, 2016 AT 11.00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY AT 40, JALDARSHAN SOCIETY, B/H GOKUL ROW HOUSE, UMRA, SURAT 395007, GUJARAT.

SPECIAL RESOLUTION:

“RESOLVED THAT pursuant to the provisions of Section 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 (Companies Act), including any Statutory modifications(s) or re-enactment thereof, for the time being in force, various Rules, Circulars, Press Notes, Clarification issued by Ministry of Corporate Affairs (MCA) and enabling provisions of the Memorandum and Articles of Association of the Company and subject to requisite approvals, consents, permissions and/or sanctions if any, of other Appropriate Authorities as may be required, the Board be, and is hereby authorized to create, offer, issue and allot up to **2,50,00,000, (Two Crore Fifty Lacs Only) ‘8 % Cumulative Redeemable Preference’** shares of face value of **Rs.10/-** each at **‘Par’** on Private Placement basis to any person(s) or group of persons whether including the existing shareholders of the Company or not.

RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized on behalf of the Company to take all actions and do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable, incidental or expedient to the issue or allotment of aforesaid Preference Equity Shares to be allotted on private placement basis and to resolve and settle all questions and difficulties that may arise in relation to the proposed issue, offer and allotment of the Preference Equity Shares, the utilization of the issue proceeds and to do all acts, deeds and things in connection therewith and incidental thereto as the Board in its absolute discretion may deem fit, without being required to seek any further consent or approval of the members or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution”.

“RESOLVED FURTHER THAT pursuant to the provisions of Section 42 and Rule 14 to the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable provisions, if any, of the Companies Act 2013 including any Statutory modification(s) or re-enactment thereof, for the time being in force, various Rules,

FOR AETHER INDUSTRIES LIMITED


DIRECTOR

Circulars, Press Notes, Clarification issued by Ministry of Corporate Affairs, approval of the members of the Company be and is hereby accorded to proposed offer of 2,50,00,000 (Two Crore Fifty Lacs Only) 8 % Cumulative Redeemable Preference Shares of Rs.10/- each at 'par' to the following persons on private placement basis, of whom all particulars are as under:

S.NO.	Name of persons to whom offer letter shall be circulated	Father's/Karta Name	Complete Address with Pin Code	Phone No. (if any)	E-mail id
1	Aman Desai HUF	Mr. Aman Desai	40, Jaldarshan Society, Umra, Surat	99099-11000	aman@aether.co.in
2	Mr. Ashwin Desai	Late Mr. Jayantilal Desai	40, Jaldarshan Society, Umra, Surat	98251-19459	ashvin@aether.co.in
3	Mr. Rohan Desai	Mr. Ashwin Desai	40, Jaldarshan Society, Umra, Surat	98251-28381	rohan@aether.co.in

Place: Surat
Date: 12.01.2016

By Order of the Board of Directors

For Aether Industries Limited
For Aether Industries Limited


DIRECTOR Director

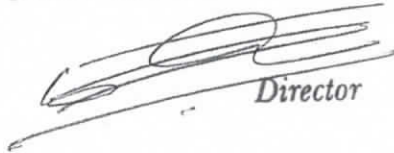
FOR AETHER INDUSTRIES LIMITED


DIRECTOR

Table C (List of allottees, applicable in case of allotment of securities for consideration otherwise than in cash)

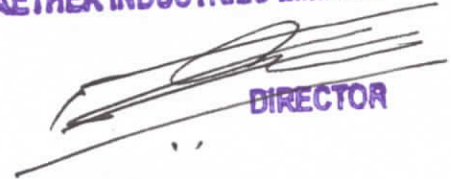
S. No.	Name & Occupation of Allottee	Address of Allottee	Nationality of Allottee	Number of Securities Allotted	Whether Securities Allotted as fully or partly paid up	If partly paid up amount outstanding (in Rs.)
1	Aman Desai (HUF)	40, Jaldarshan Society, Umra, Surat	Indian	1,16,00,000	Fully Paid up	NA
Total				1,16,00,000		

For Aether Industries Limited



Director

FOR AETHER INDUSTRIES LIMITED

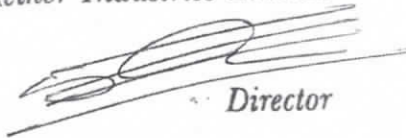


DIRECTOR

Table C (List of allottees, applicable in case of allotment of securities for consideration otherwise than in cash)

S. No.	Name & Occupation of Allottee	Address of Allottee	Nationality of Allottee	Number of Securities Allotted	Whether Securities Allotted as fully or partly paid up	If partly paid up amount outstanding (in Rs.)
1	Ashwin Desai	40, Jaldarshan Society, Umra, Surat	Indian	18,00,000	Fully Paid up	NA
Total				18,00,000		

For Aether Industries Limited



Director

FOR AETHER INDUSTRIES LIMITED



DIRECTOR

Table C (List of allottees, applicable in case of allotment of securities for consideration otherwise than in cash)

S. No.	Name & Occupation of Allottee	Address of Allottee	Nationality of Allottee	Number of Securities Allotted	Whether Securities Allotted as fully or partly paid up	If partly paid up amount outstanding (in Rs.)
1	Rohan Desai	40, Jaldarshan Society, Umra, Surat	Indian	1,16,00,000	Fully Paid up	NA
Total				1,16,00,000		

For Aether Industries Limited



Director

FOR AETHER INDUSTRIES LIMITED



DIRECTOR